



SECTION 1 – THE PROJECT

BACKGROUND

- 1.1 Name of company.....
- Date of Incorporation.....
- RC No.....
- Location – Office address.....
- Factory address.....
- Date of Commencement of Business.....
- Previous Businesses engaged in by the company and time period
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- Current Business and when commenced.....
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- Present Authorised Share Capital
- Present Paid up Share Capital.....
- Membership of Organised Private Sector.....
- Current Loan Request (indicate amount and purpose)
- Proposed Loan Tenor.....



OWNERSHIP STRUCTURE AND BOARD REPRESENTATION

1.2 Shareholders, Directors and their holding (Kindly attach copies of forms CO2 and CO7)

	Shareholders/Directors	Holding N'000	% Holding
1			
2			
	Total		

ANALYSIS OF PAST OPERATION

1.5 Provide information on the company’s business for the past 3 years supported with the financial statement of account
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THE NEED FOR THE PROPOSED LOAN

1.6 Give the compelling need for the proposed project
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PROJECT DESCRIPTION

1.8 Give a full description of the project
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1.9 Indicate the Products and capacities

Products	Existing Capacity	Proposed Additional Capacity	Capacity After Expansion

SECTION 2 – PROJECT COST AND FINANCING

INVESTMENT COST

ITEM	EXISTING AS AT	ADDITIONAL TO BE INCURRED		TOTAL
		<i>FOREIGN</i>	<i>LOCAL</i>	
	N'000	N'000	N'000	N'000
Land and Development				
Civil works Structures and Buildings				
Plant and Machinery				
Services and Utilities				
Vehicles and Equipments				
Working Capital				
Processing and Loan Documentation Fees				
Interest During Implementation				
Contingencies				
TOTAL				

SOURCES OF FINANCE

Sources of Fund	Existing	Additional		Total
		N'000	N'000	N'000
	N'000	<i>Foreign</i>	<i>Local</i>	
TOTAL				

2.1 **CRITICAL SUCCESS FACTORS**

Highlight the critical success factors for the project?

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2.2 **RISK ANALYSIS**

Highlight the major risks of the projects as follows:

PERCEIVED RISKS	CONSEQUENCES	MITIGATING FACTORS



2.3 **SECURITY FOR THE LOAN**

Provide the following details for the assets proposed as security for the loan

Type of Security.....

Description.....

Location.....

Value.....

Authorized Signature and Company Stamp.....

Name of Signatory.....

Position in the Organization.....

Date.....